



Medicare Guide

What to do leading up to your 65th Birthday

6 Months Before Turning 65

- ☐ Meet with your local agent to know your options.

The two primary options are...

- Stay on Employer Plan. [Learn more here.](#)
- Sign Up for Medicare. [Learn more here.](#)

3 Months Before Turning 65

- ☐ Enroll in Parts A & B to be effective the 1st of the month of your birthday. (If it's been determined that you won't keep your employer plan.)
- How to enroll in Medicare. [Learn more here.](#)

2 Months Before Turning 65

- ☐ Give us a call when you have received your Medicare number. At that point we will choose your health and prescription drug plans.
- What types of options will we review? [Learn more here.](#)



You are not alone, let us be your guide.
[CLICK HERE](#) to connect with us!

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